

**Welcome to the Metabolic and Bariatric Surgery program at CalvertHealth Medical Center**

You are about to embark on a new life altering experience that will help you improve your overall health and well-being! The Metabolic and Bariatric Surgery program at CalvertHealth Medical Center is a multidisciplinary program launched in May 2021 that aims to offer the most comprehensive, thorough, and up to date treatments to treat obesity and its medical implications.

The word "*bariatric*" is a term that comes from two Greek words that mean "weight" and "treatment". Therefore, "bariatric surgery" can be defined as treating weight by surgery. The term "*metabolic*" was recently added to "bariatric surgery" because of the known and proven improvements seen in the metabolic profiles of patients undergoing bariatric surgery. You and your Primary Care Physician have decided bariatric surgery may be an option for you. The decision to recommend surgery for the treatment of obesity requires multidisciplinary input to evaluate the indications for operation and to define and manage co-morbidities properly. The Metabolic and Bariatric Surgery Program team will help you make the final decision as to whether surgery is the *best* option for you.

This path you have chosen is going to help alleviate a lot of your health issues and concerns, at the heart of which is obesity. Years of experience have shown us that, when it comes to bariatric surgery, the most successful patients are the most informed. As such, as you go through our program, the team of experts will stress the need to stay well informed and ensure that you have an excellent understanding of the steps and expectations you should encounter.

Again, by being here and reading this, you are considering what is likely going to be the best decision you have taken in terms of improving your health and life in general. On behalf of the entire multidisciplinary team here at CalvertHealth Medical, I would like to congratulate you on making this brave decision and look forward to helping you achieve your goals.



Ramzi Alami, MD FACS FASMBS

Medical Director of the Metabolic & Bariatric Surgery Unit

Gregory Dalencourt, MD



I am interested in: ☐ Non-Surgical Weight Management ☐ Gastric Bypass  
☐ Gastric Band Revision/Removal ☐ Sleeve Gastrectomy

How did you hear about our program? \_\_\_\_\_

**Contact Information**

Nutritionist: \_\_\_\_\_

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Patient Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Patient Telephone: (\_\_\_\_\_) \_\_\_\_\_

Patient Email: \_\_\_\_\_

Psychologist: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Telephone: (\_\_\_\_\_) \_\_\_\_\_

Preferred Pharmacy: \_\_\_\_\_ Ph: \_\_\_\_\_

Insurance Carrier: \_\_\_\_\_ State: \_\_\_\_\_

Have you called to verify that Bariatric Surgery is a covered benefit? \_\_\_\_\_

Please confirm this for the Gastric Sleeve (CPT 43775) and Gastric Bypass (CPT 43644) surgeries.

Does your insurance require a supervised diet? (*be sure to ask*) \_\_\_\_\_

Your Current Height: \_\_\_\_\_ Highest Adult Weight: \_\_\_\_\_

Your Current Weight: \_\_\_\_\_ Lowest Adult Weight: \_\_\_\_\_

BMI: \_\_\_\_\_



**Bariatric History:**

How long have you been interested in having weight loss surgery? \_\_\_\_\_  
Have you ever been evaluated for weight loss surgery before? Yes/ No \_\_\_\_\_  
When did weight become a problem for you? Child Teen Adult With Pregnancy  
What do you feel has caused you to be heavy? Major Illness Major Stressor  
Medication Marriage Travel Trauma Divorce  
Food Choices Inactivity Genetics Other \_\_\_\_\_

**Eating Patterns:**

Describe your eating habits: \_\_\_\_\_  
Do you skip meals? Yes/ No If so, which? \_\_\_\_\_  
What do you drink? \_\_\_\_\_  
Do you eat big meals, or have difficulty feeling full? Yes/ No If so, which? \_\_\_\_\_  
How often do you eat outside the home/ include fast food? \_\_\_\_\_ x's a week

**Exercise or Activity:**

Describe your exercise habits: \_\_\_\_\_  
How often do you exercise? I don't Daily 2x/week 3x/week 4x/week  
Can you walk up a flight of stairs without stopping? Yes/ No  
Do you get chest pain or shortness of breath on exertion? \_\_\_\_\_  
How far can you walk without stopping? <10 mins 15 mins 30 mins >30mins

**Psychological Eating/ Problems:**

Do you have any mental health concerns? \_\_\_\_\_  
Are you experiencing any major life stressors currently? \_\_\_\_\_  
Do you ever have binges (eating a large amount of food in a short period of time)? \_\_\_\_\_

**Sleep:**

Describe your sleep habits: \_\_\_\_\_  
Do you have any difficulty sleeping? \_\_\_\_\_



**Weight Loss Attempts:**

Program	Describe/ Year	Months on Program	Pounds Lost	Comments	Cost (\$)
Diet pills (any)					
Weight Watchers					
Liquid Diets (Optifast or Slim Fast, etc.)					
Low calorie diets					
Low carb diets or Atkins					
Jenny Craig or Nutri-System					
Fad diets					
Physician Monitored Diet "Diet Clinics"					
Hypnosis/ counseling					
Surgery					
Dietician Counseling					
OA					
Gym Memberships Exercise Plans					

What diet/ weight loss plan has worked the best?

What do you feel has been your **biggest barrier** to losing weight/Exercising?

Why do you want to have weight loss surgery now?

What surgery are you most interested in having and why?

**Personal Health History:**



**Medical Problems (Circle all that apply):**

Diabetes	High Blood Pressure	Sleep apnea	Cancer
Heart Disease	Reflux/ Heartburn	High Cholesterol	Stroke
Stress Incontinence	Gallstones	Arthritis	COPD
Chronic Pain	Low Back Pain	Changes in Period/ PCOS	CHF
Glaucoma	Blood Clots	Kidney or Liver Disease	Insomnia
Venous Stasis	Heart Attack	Unexplained Weight Loss	
Asthma	Depression	Bipolar Disorder	
Chronic Fatigue	Trouble Swallowing	Daytime Drowsiness	

**Any other Medical History/ Hospitalizations:**

\_\_\_\_\_  
\_\_\_\_\_

**Surgical History (YEAR):**

Tonsillectomy _____	Gallbladder Removal _____	Appendectomy _____
C- Sections _____	Hernia Repair _____	Other _____

**Any other Operations:**

\_\_\_\_\_

**Allergies (Drug/Food):**

\_\_\_\_\_  
\_\_\_\_\_

**Current Medications & Vitamins, Herbs, or Supplements:**

Medication	Amount (mg)	Frequency	Prescriber & Since (year)
Ex. Lexapro	20 mg	QD	Dr. Jones - 2017



**Social History:**

Where are you from? \_\_\_\_\_

Where do you live now? \_\_\_\_\_

Education: \_\_\_\_\_

Describe your living arrangements? \_\_\_\_\_

Marital Status:

☐ Single

☐ Married

☐ Divorced

☐ Widowed

☐ Other

Children: \_\_\_\_\_

Any desire for children in the future? Yes/ No

Current Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

Years at this position: \_\_\_\_\_ Can you take time off to recover? \_\_\_\_\_

Are you on disability? \_\_\_\_\_ If so, since when and for what reason?

Who will help take care of you, if needed, after surgery? \_\_\_\_\_

Do you (or did you) smoke? ☐ Yes ☐ No ☐ Quit \_\_\_\_\_ years ago

*You must be nicotine free x 3 months before surgery*

Average daily tobacco habit: \_\_\_\_\_ packs/day for \_\_\_\_\_ years

Do you drink alcoholic beverages? ☐ Yes ☐ No ☐ Quit \_\_\_\_\_ years ago

How much? \_\_\_\_\_

Do you use recreational drugs? ☐ Yes ☐ No ☐ Quit \_\_\_\_\_ years ago

*You must be drug and alcohol free x 6 weeks before surgery*

Do you have, or have you had, a problem with drugs or alcohol? ☐ Yes ☐ No

Explain: \_\_\_\_\_

Caffeine use? ☐ Yes ☐ No

**Family History/Including Obesity:**

Biological Father (alive or deceased) Age: \_\_\_\_\_ Medical Hx: \_\_\_\_\_

Biological Mother (alive or deceased) Age: \_\_\_\_\_ Medical Hx: \_\_\_\_\_

Extended Family (Siblings, Grandparents, your children): (list anything of importance)



**Are you experiencing (currently):**

Recent unexplained weight loss or weight gain	Fevers/ Chills	Night Sweats
Dizziness	Weakness	Fatigue
Coughing	Shortness of Breath	Chest Pain
Pressure in Chest	Heartburn	Snoring (apnea)
Daytime Drowsiness	Trouble swallowing	Constipation
Change in Bowels/ Bloody Stools	Abdominal Pain	Hernias
Pain or difficulty Urinating	Libido changes	Skin changes

**Health Maintenance:**

Do you see a healthcare provider regularly? ☐ No ☐ Yes: \_\_\_\_\_

Do you see a dentist regularly? ☐ No ☐ Yes: \_\_\_\_\_

When was your last:

Mammogram \_\_\_\_\_ Pap smear \_\_\_\_\_

Prostate Exam \_\_\_\_\_ Eye Exam \_\_\_\_\_

Lab work \_\_\_\_\_ EGD \_\_\_\_\_

Sleep Study \_\_\_\_\_ Colonoscopy \_\_\_\_\_

Cardiology Tests \_\_\_\_\_ Other: \_\_\_\_\_

Will you, the patient, commit to careful follow-up with us for up to 5 years? ☐ No ☐ Yes

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*Signature of Patient*

*Date*